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*Attorneys for Lead Plaintiffs Robert Wolfson and Frank  
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**UNITED STATES DISTRICT COURT**

**NORTHERN DISTRICT OF CALIFORNIA**

ROBERT CRAGO, Individually And On Behalf  
Of All Others Similarly Situated,

Plaintiff,

v.

CHARLES SCHWAB & CO., INC., and THE  
CHARLES SCHWAB CORPORATION,

Defendants.

Case No. 3:16-cv-3938-RS

**CLASS ACTION  
JOINT STIPULATION AND  
ORDER FOR EXTENSION OF CLASS  
CERTIFICATION SCHEDULE**

1 Pursuant to Local Rule 6-2, Lead Plaintiffs Robert Wolfson and Frank Pino and named  
2 plaintiff Scott Posson (“Plaintiffs”), and Defendants Charles Schwab & Co., Inc. and The Charles  
3 Schwab Corporation (“Defendants” or “Schwab” and, together with Plaintiffs, the “Parties”), by and  
4 through their respective counsel, for good cause, hereby stipulate as follows:

5 WHEREAS, on April 15, 2019, the Court entered a Case Management Scheduling Order  
6 setting the case schedule through the class certification hearing (ECF No. 144);

7 WHEREAS, the Parties have engaged in class certification and merits discovery and are  
8 continuing to meet and confer in good faith regarding outstanding issues;

9 WHEREAS, on February 5, 2020, Plaintiffs noticed a Rule 30(b)(6) deposition and Schwab  
10 has informed Plaintiffs that its witness is not available until May 7, 2020;

11 WHEREAS, the current deadline for pre-class certification fact depositions is April 24,  
12 2020;

13 WHEREAS, the Parties need an extension of the current class certification deadlines to  
14 accommodate the date of this deposition;

15 WHEREAS, the Parties have agreed, with the Court’s approval, to modify the Case  
16 Management Scheduling Order to extend the deadlines through the class certification hearing;

17 WHEREAS, this is the Parties’ fourth request for an extension of the deadlines in the Case  
18 Management Scheduling Order;

19 NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, SUBJECT TO  
20 APPROVAL BY THIS COURT, as follows:

21 The deadlines through the class certification hearing shall be as follows:  
22  
23  
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Event	Deadline
Pre-class certification fact depositions	June 12, 2020
Plaintiffs' expert disclosures and report(s) concerning class certification (including any backup materials)	July 14, 2020
Defendants' expert disclosures and report(s) concerning class certification (including any backup materials)	September 29, 2020
Plaintiffs' rebuttal report(s) concerning class certification (including any backup materials)	November 17, 2020
Expert depositions concerning class certification	November 30-December 14, 2020
Plaintiffs' class certification motion and <i>Daubert</i> challenges	January 8, 2021
Defendants' class certification opposition, <i>Daubert</i> challenges, and <i>Daubert</i> opposition	March 10, 2021
Plaintiffs' reply brief, opposition to <i>Daubert</i> challenges, and reply to <i>Daubert</i> challenges of Defendants' expert(s)	March 30, 2021
Defendants' reply to <i>Daubert</i> challenges of Plaintiffs' experts	April 21, 2021
Class Certification Hearing	May 6, 2021 at 1:30 PM
Date for Parties to Seek to Engage in Private Mediation	September 4, 2020

IT IS SO STIPULATED.

1 Dated: April 6, 2020

**GLANCY PRONGAY & MURRAY LLP**

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3  
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26 *Attorneys for Plaintiff Scott Posson*

1 Dated: April 6, 2020

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12 *Attorneys for Defendants*

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14 **ATTESTATION**

15 I, Jonathan Rotter, am the ECF User whose identification and password are being used to  
16 file this Proposed Order for Extension of Class Certification Schedule. In compliance with Local  
17 Rule 5-1(i)(3), I hereby attest that Counsel for Defendants concur in this filing.  
18

19 DATED: April 6, 2020

20 /s/ Jonathan Rotter  
Jonathan Rotter

## ORDER

Based on the Parties' stipulation and the good cause described therein, the Court GRANTS this stipulation. The following schedule shall apply:

Event	Deadline
Pre-class certification fact depositions	June 12, 2020
Plaintiffs' expert disclosures and report(s) concerning class certification (including any backup materials)	July 14, 2020
Defendants' expert disclosures and report(s) concerning class certification (including any backup materials)	September 29, 2020
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Date for Parties to Seek to Engage in Private Mediation	September 4, 2020

IT IS SO ORDERED.

DATED: April 6, 2020



Hon. Richard S. L. Org  
U.S. District Court Judge